



ABOUT US

GlobalView Capital, LLC is an investor in middle and lower middle market companies in two key industry verticals: Aerospace, Defense & Government Services (“ADG”) and Transportation & Logistics (“T&L”). We have the flexibility to structure our investments to meet the unique needs of any particular transaction, from control investments to significant minority stakes, in the form of debt, equity and combinations thereof.

We invest in situations where our specialized industry knowledge and Operating Advisors’ expertise can accelerate value creation through organic growth, operational and cost improvements, and selective strategic add-on acquisitions.

INVESTMENT CRITERIA

- GlobalView participates in leveraged buyouts, management buyouts, corporate carve-outs, industry roll-ups, growth capital investments, and recapitalization transactions, among others.
- We are looking for established, well-run companies with a history of attractive margins and cash-flow generation. We are also open to certain special situations where we can be creative and structure a solution that others may have overlooked.

Cash Investment	• \$5 million +
Target EBITDA Range	• \$2 – 25 million, generally
Target Industries	• Aerospace, Defense & Government Services • Transportation & Logistics
Transaction Types	• Control and Non-Control
Securities	• Subordinated Debt • Preferred Stock • Common Stock • Some combination thereof
Primary Geography	• North America (International operations, OK)



CONTACT US

David Scott Orner
Partner
 +1-203-276-0179 Direct
 +1-917-855-5710 Mobile
 dsorner@globalviewcapital.com

Ryan Jon Orner
Partner
 +1-212-535-9593 Direct
 +1-202-329-5559 Mobile
 rjorner@globalviewcapital.com

GlobalView Capital, LLC
 +1-833-GVC-1001 (833-482-1001) Main
 +1-833-GVC-1002 (833-482-1002) Facsimile
 www.globalviewcapital.com